



Executive Conference on Electricity Trading and Supply

October 17th, 2014, Metropol Palace hotel, Belgrade, Serbia

PROGRAMME

During the second annual conference organised by Stratega East Ltd and law firm VUK Tax Attorneys, the main themes will be the ongoing opening up of the electricity market in Serbia, a review of the performance of the process, current business conditions and announced changes.

The aim of the conference is to provide a comprehensive insight into the results of the process, to offer projections of further liberalisation, to point out difficulties and to announce the changes that will transform the rules of the game.

The market conditions in Serbia will be analysed also in the context of regional markets, with an emphasis on some of the most important aspects of electricity generation, trading and transmission/distribution.

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Organizers:



Among last year attendees: Ministry for Energy: ENEL Trade, Rudnap, Danske Commodities, Axpo Trading, Tradition Ltd, Elektromreža Srbije EMS, Elektroprivreda Srbije EPS, Prof. dr Nešo Mijušković, Tradition Ltd, BSP Southpool, ICIS Heren, Messer Tehnogas, GSA Group, COTEE, SWENEX, Bureau van Dijk, Darka Vujović, MING, Titan Cementara, Sirmium Steel, Holcim Srbija, Lafarge, Kronospan, FIAT Automobili Srbija, Gazprom NIS, Alubond Europe.

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09:00 - 09:30 Registration of the conference participants

09:30 - 10:00

**Ministry of Mining and Energy of the Republic of Serbia,
Mr Vojin Trifunovic, assistant to Minister**

- New Energy Law – main changes to be introduced to power markets
- Emphasis on ownership over transmission and distribution system, the number of distribution system operators in Serbia, distribution system access tariffs, tariff changes
- Market liberalisation and privatisation of national incumbent –
- EPS – progress, dynamics and perspective

10:00 - 10:30

**Energy Agency of the Republic of Serbia - Ms Ljiljana
Hadžibabić - agency council member**

- Electricity supply to final consumers - the process and results of market opening in 2013 and 2014, readiness for fully opened market
- Ensuring competitive conditions for all market participants
- Wider range of duties and jurisdictions of the Energy Agency according to new Energy Law draft

10:30 - 11:00

Serbian Privatisation Agency representative

- Potential models and options for privatisation of EPS

11:00 - 11:30 Coffee Break

11:30 - 12:00

**Serbian Transmission System Operator (Elektromreža
Srbije - EMS) representative, Mr Miloš Mladenović**

- SEEPEX– power exchange opening in Serbia – current progress and activities as of beginning of 2015
- How will power exchange contribute to market competitiveness and to mechanisms for setting procurement and sale prices
- Power Exchange as a condition for competitiveness of regional markets

12:00 - 12:30

**Serbian Transmission System Operator (Elektromreža
Srbije - EMS) representative, Mr Marko Janković**

- Balance responsibility and balancing market in Serbia, and amendments to Market Code

12:30 - 13:00

**Croatian Energy Market Operator (HROTE)– Mr Ivor
Županić - director**

- The process of power exchange opening
- The importance of the power exchange for competitive market conditions
- Perspective for regional markets-coupling in the context of national power exchanges

13:00-14:00 Lunch Break

14:00 - 14:30

**The European Federation of Energy Traders (EFET) - Mr
Vojkan Tomašević - SEE wholesale electricity market
from traders' perspective**

- Introduction to EFET
- Trading barriers affecting liquidity on SEE markets
- Regional power exchanges are needed
- Curious case of Romania
- Shortcomings of the Bulgarian electricity wholesale market
- Serbian electricity wholesale market – at a crossroads?
- Benefits of Market Coupling

14:30 - 15:30

Panel discussion: trading environment in SEE

Mr David Žarkovic, Electric power industry of Serbia (EPS), Wholesale Electricity Trading Sector Manager; EFT; Energija Naturalis and other trading companies

15:30 - 16:00 Coffee Break

16:00 - 16:30

VUK Tax Attorneys, Mr Veljko Vuković

- Tax and customs aspects of electricity trading – the latest developments

16:30 - 17:00

**Aleksandar Katančević, senior structured trader for
electricity and natural gas, Editor in chief, Market Player
magazine**

- Technical comparison of electricity markets in SEE



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